
Patient's Name
Prefers to be called _____
Patient Sex M F

Patient's Birthdate: _____ Age: _____

Home Address: _____

Home Phone: _____

If a minor – Mother's Name: _____ Father's Name: _____ Marital Status M S D W

Who referred you to our office? _____ What is your main concern? _____

Who does patient live with: _____ Who are the other family members we have treated? _____

Responsible Party Information #1

Name: _____

Address _____ Years at address _____

Email Address _____ Home Phone _____ Work Phone _____

Cell Phone _____ Social Security #: _____ Employer _____

Occupation _____ Years employed _____ Date of Birth _____

Responsible Party Information #2

Name: _____ Phone _____

Address _____

Email Address _____ Home Phone _____ Work Phone _____

Cell Phone _____ Social Security # _____ Employer _____

Occupation _____ Years employed _____ Date of Birth _____

PRIMARY DENTAL (NOT MEDICAL) INSURANCE INFORMATION SO WE CAN CHECK ORTHODONTIC BENEFITS

Insured's Name _____ Date of Birth _____

Insurance Company Name _____ Phone Number of Ins. Company _____

Social Security or ID Number _____ Group Number _____

Group Name _____ Do you have dual coverage? Yes No

SECONDARY DENTAL INSURANCE INFORMATION

Insured's Name _____ Date of Birth _____

Insurance Company Name _____ Phone Number _____

Social Security or ID Number _____ Group Number _____

Group Name _____

_____ Patient's Name

Child Habits

If patient is a child, does/did your child have any of the following habits?

Clenching/grinding teeth- Past ___ Present ___
 Thumb/finger sucking Past ___ Present ___
 Nail biting Past ___ Present ___

General Dentist

Name _____ Date of last visit _____

City _____ State _____ Zip _____

Are you under the care of a physician other than well check visits? Yes No
 If so please explain: _____

Are you taking any prescription/over-the-counter drugs? Yes No
 Please explain: _____

Do you require antibiotic pre-medication prior to dental work/cleanings? Yes No

Medical
 Conditions

Have you ever had any of the following diseases/medical conditions?

| | | | | | |
|----------------------------|------------------------------|-----------------------------|------------------------------|------------------------------|-----------------------------|
| Abnormal bleeding | Yes <input type="checkbox"/> | No <input type="checkbox"/> | Hearing Impairment | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Allergies to drugs | Yes <input type="checkbox"/> | No <input type="checkbox"/> | Heart Murmur | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Cancer | Yes <input type="checkbox"/> | No <input type="checkbox"/> | Hemophilia/Abnormal bleeding | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Difficulty breathing | Yes <input type="checkbox"/> | No <input type="checkbox"/> | High Blood Pressure | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Epilepsy/Seizures/Fainting | Yes <input type="checkbox"/> | No <input type="checkbox"/> | Periodontal Disease | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Fever blisters/Herpes | Yes <input type="checkbox"/> | No <input type="checkbox"/> | Hepatitis | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Handicaps/Disabilities | Yes <input type="checkbox"/> | No <input type="checkbox"/> | HIV/AIDS | Yes <input type="checkbox"/> | No <input type="checkbox"/> |

Please list any serious medical conditions you have had: _____
 Please list any drug/substances that you are allergic to: _____
 If female, is there any possibility you are pregnant? Yes No Trimester _____

If the patient is an adolescent, please answer the following:

Height: _____ Recent growth? Yes No How much? _____ Weight _____
 Boys: Has his voice changed? Yes No Girls: Has she begun menstruation? Yes No

Have you ever had or been evaluated for orthodontic treatment? Yes No
 If yes when? _____

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my medical status. I authorize the dental staff to perform any necessary dental services that I may need during diagnosis and treatment with my informed consent. I understand that where appropriate, credit bureau reports may be obtained.

Signature _____ Date _____